

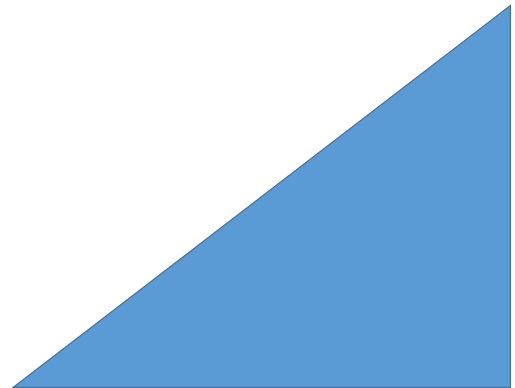
Financial Services Company
GCC Daily Report



2023

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FSC Daily Report

24/12/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,152.26	0.2	21.1	20.1	20.3	3.1	2.7	1.96%
MSCI Emerging Markets Index	992.28	(0.6)	3.8	15.1	14.8	1.6	1.6	2.87%
MSCI FM FRONTIER MARKETS	503.26	0.5	6.6	11.5	12.9	1.6	1.8	4.01%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	524.38	0.3	(6.1)	10.9	14.5	1.5	1.7	3.76%
Muscat Stock Exchange MSX 30 Index	4,570.24	0.2	(5.9)	14.0	11.6	0.9	0.8	4.83%
Tadawul All Share Index	11,681.40	0.5	11.5	19.7	21.9	2.3	2.2	2.96%
Dubai Financial Market General Index	4,022.92	0.4	20.6	9.0	12.3	1.3	1.0	4.30%
FTSE ADX GENERAL INDEX	9,489.80	(0.0)	(7.1)	26.9	20.4	3.0	2.1	1.66%
Qatar Exchange Index	10,376.33	0.9	(2.9)	12.3	12.8	1.4	1.5	4.69%
Bahrain Bourse All Share Index	1,922.15	0.2	1.4	6.8	11.8	0.7	1.0	8.71%
Boursa Kuwait All Share Price Return I	6,806.33	(0.4)	(6.7)	14.5	20.2	1.5	1.5	4.12%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	512.60	(0.4)	1.4	16.3	16.6	1.6	1.7	2.95%
MSCI AC Asia Ex. Japan Index	619.57	(0.6)	0.1	16.2	16.4	1.5	1.6	0.00%
Nikkei 225	33,169.05	0.1	27.1	27.3	24.5	1.8	1.8	1.84%
S&P/ASX 200	7,501.55	(0.0)	6.6	16.7	19.0	2.1	2.1	4.00%
Hang Seng Index	16,340.41	(1.7)	(17.4)	9.2	11.3	0.9	1.1	4.24%
NSE Nifty 50 Index	21,349.40	0.4	17.9	24.6	24.7	3.0	2.9	1.36%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	160.11	0.1	12.4	13.6	16.5	1.8	1.7	3.31%
MSCI Emerging Markets Europe Index	117.94	(1.0)	25.9	6.1	7.0	1.3	0.9	3.64%
FTSE 100 Index	7,697.51	0.0	3.3	11.3	14.4	1.7	1.6	3.93%
Deutsche Boerse AG German Stock In	16,706.18	0.1	20.0	14.6	15.9	1.4	1.6	3.18%
CAC 40 Index	7,568.82	(0.0)	16.9	13.2	16.9	1.8	1.6	2.96%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,729.34	0.2	24.1	23.1	22.3	4.3	3.8	1.52%
S&P 500 INDEX	4,754.63	0.2	23.8	22.9	22.1	4.5	4.0	1.47%
Dow Jones Industrial Average	37,385.97	(0.0)	12.8	22.0	19.6	4.8	4.4	1.97%
NASDAQ Composite Index	14,992.97	0.2	43.2	39.3	36.7	6.0	5.4	0.75%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	543.7	0.0	-10.9	-34%	138%
Gold Spot \$/Oz	2,053.1	0.3	12.6	-1%	95%
BRENT CRUDE FUTR Feb24	79.1	-0.4	-2.0	-18%	80%
Generic 1st'OQA' Future	78.1	-0.3	-1.1	-38%	323%
LME COPPER 3MO (\$)	8,573.5	-0.3	2.4	-20%	98%
SILVER SPOT \$/OZ	24.2	-0.9	1.0	-17%	102%

Muscat Stock Exchange

	4,570.24		Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,570.24							
Change	8.61	0.19%						
Previous Close	4,561.64		Financial Sector	7,385.83	7,391.34	-0.07%	-2.61%	-6.55%
Open	4,561.64		Industry Sector	5,336.51	5,337.54	-0.02%	-0.35%	-16.97%
Day's High	4,580.24		Services Sector	1,567.31	1,561.71	0.36%	-1.68%	-3.05%
Day's Low	4,554.91		MSM Shariah Index	#N/A Invalid S	#N/A Invalid Security	#VALUE!	#VALUE!	#VALUE!
YTD Change	-5.91%							
Volume Mn	19.35							
MSX30 Value Traded Mn	4.41							
Traded / Listed Stocks	41.00	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

	11,681.40		Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,681.40							
Change	59.47	0.51%	Tadawul Banks	11,860.51	11,780.15	0.68%	0.68%	7.90%
Previous Close	11,621.93		Tadawul Energy	6,198.45	6,206.29	-0.13%	-0.13%	-0.42%
Open	11,636.70		Tadawul Utilities	9,757.12	9,704.61	0.54%	0.54%	9.20%
Day's High	11,686.70		Tadawul Telecom	7,536.87	7,507.12	0.40%	0.40%	2.61%
Day's Low	11,632.47		Tadawul Insurance	8,346.58	8,291.17	0.67%	0.67%	4.31%
YTD Change	11.48%		Tadawul Retailing	8,291.71	8,222.87	0.84%	0.84%	8.99%
Volume Mn	198,580.37		Tadawul Food & Beverages	5,582.70	5,589.81	-0.13%	-0.13%	1.89%
Value Traded Mn	5,143.38		Tadawul Media	22,975.70	22,422.88	2.47%	2.47%	6.05%
Traded / Listed Stocks	227	228	Tadawul Materials	6,098.06	6,066.48	0.52%	0.52%	1.95%
			Tadawul Capital Goods	9,596.92	9,499.39	1.03%	1.03%	12.07%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
AL-BAHA DEVELOPMENT & INVEST	0.14	7.69%	RAOOM TRADING CO	111.00	-4.64%	SAUDI ARABIAN OIL CO	32.95	6839.4
SAUDI PARTS CENTER CO	70.00	7.69%	OBEIKAN GLASS COMPANY	51.00	-3.77%	AL-BAHA DEVELOPMENT & INVEST	0.14	4929.4
HAIL CEMENT	12.40	5.80%	FESH FASH SNACK FOOD PROD CO	17.10	-3.72%	ELECTRICAL INDUSTRIES CO	2.91	4814.8
SAUDI REAL ESTATE CO	15.18	4.55%	MATAAM BAYT ALSHATIRA LILWAJ	9.26	-3.14%	TOURISM ENTERPRISE CO/ SHAMS	0.61	4607.7
ARABIAN CONTRACTING SERVICES	217.40	4.22%	LADUN INVESTMENT CO	5.55	-2.97%	SAUDI REAL ESTATE CO	15.18	3424.5

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,022.92							
Change	17.60	0.44%						
Previous Close	4,005.32		Real Estate & Construction	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Open	4,005.06		Banking	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
			Investment and Financial	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Day's High	4,022.92		Insurance	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Day's Low	3,986.75		Consumer Staples	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
YTD Change	0.21		Services	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
			Industrial	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Volume Mn	64,217.20		Telecommunication	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Value Traded Mn	134.94		Transportation	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
TAKAFUL EMARAT INSURANCE	0.419	4.75%	AL SALAM BANK SUDAN	1.02	-7.27%	UNION PROPERTIES PJSC	0.28	23087.62
COMMERCIAL BANK OF DUBAI	5.14	2.80%	MASHREQBANK	153	-0.65%	AJMAN BANK PJSC	2.03	11182.99
UNION PROPERTIES PJSC	0.284	1.79%	AJMAN BANK PJSC	2.03	-0.49%	DEYAAR DEVELOPMENT PJSC	0.69	7356.33
EMIRATES NBD PJSC	17.1	1.18%	SHUAA CAPITAL PSC	0.209	-0.48%	EMAAR PROPERTIES PJSC	7.76	3129.09
DEYAAR DEVELOPMENT PJSC	0.688	1.18%	EMIRATES INTEGRATED TELECOMM	5.19	-0.19%	ARAMEX PJSC	2.24	2975.96

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,489.80							
Change	-4.22	-0.04%						
Previous Close	9,494.02		Financial	16,344.58	16,353.16	-0.05%	0.00%	-0.02%
Open	9,494.02		Telecommunication	4,826.27	4,766.77	1.25%	0.00%	0.53%
			Consumer Services	10,279.29	10,279.29	0.00%	0.00%	-2.94%
Day's High	9,494.40		Basic Material	4,879.77	4,860.90	0.39%	0.00%	-4.33%
Day's Low	9,460.19		Industrials	3,233.22	3,312.71	-2.40%	0.00%	-1.85%
YTD Change	-7.06%		Utilities	12,686.25	12,805.18	-0.93%	0.00%	-1.54%
			Energy	1,999.08	1,983.82	0.77%	0.00%	-4.98%
Volume Mn	179,625.77		Health Care	3,858.72	3,877.58	-0.49%	0.00%	-4.84%
Value Traded Mn	738.65		Real Estate	8,021.94	8,000.67	0.27%	0.00%	-6.61%
Traded / Listed Stocks	68	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ESG EMIRATES STALLIONS GROU	6.55	14.91%	UNION INSURANCE CO	0.6	-7.69%	ABU DHABI NATIONAL HOTELS	0.91	32940.50
SUDATEL TELECOM GROUP LTD	0.301	14.89%	HAYAH INSURANCE CO PJSC	1.18	-4.84%	RAK PROPERTIES	1.16	32073.49
GULF CEMENT CO	0.486	5.65%	ALPHA DHABI HOLDING PJSC	19.14	-4.78%	MULTIPLY GROUP	3.19	22676.21
UNITED ARAB BANK PJSC	1.35	3.85%	NATIONAL CORP TOURISM & HOTE	2.4	-4.00%	ESHRAQ INVESTMENTS PJSC	0.41	19281.83
EASY LEASE MOTOR CYCLE PRJSC	31.3	3.44%	WAHA CAPITAL PJSC	1.75	-3.31%	DANA GAS	0.76	8601.49

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,376.33							
Change	91.03	0.89%	Total Return	22,269.05	22,073.69	0.89%	0.89%	3.33%
Previous Close	10285.3		Rayan Islamic	4,581.49	4,539.91	0.92%	0.92%	2.84%
Open	10285.3		All Share	3,478.68	3,454.90	0.69%	0.69%	2.74%
Day's High	10397.79		Banks & Finance	4,382.33	4,338.91	1.00%	1.00%	3.81%
Day's Low	10243.38		Industrials	3,972.86	3,939.03	0.86%	0.86%	2.01%
YTD Change	-0.0285309		Transportation	4,190.03	4,218.89	-0.68%	-0.68%	3.17%
Volume Mn	145.313		Real Estate	1,453.29	1,452.01	0.09%	0.09%	2.19%
Value Traded Mn	391.48		Insurance	2,450.78	2,445.49	0.22%	0.22%	-0.56%
Traded / Listed Stocks	20	51	Telecommunications	1,582.26	1,575.29	0.44%	0.44%	1.11%
			Consumer Goods	7,306.05	7,314.40	-0.11%	-0.11%	-0.24%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GENERAL INSURANCE & RE	1.24	9.88%	ZAD HOLDING CO	13.38	-1.55%	QATAR ALUMINUM MANUFACTUR	1.36	44650.31
QATAR ISLAMIC BANK	20.80	2.82%	DLALA HOLDING	1.32	-1.42%	EZDAN HOLDING GROUP	0.86	11245.12
QATAR & OMAN INVESTMENT CO	0.92	2.33%	QATAR NAVIGATION	9.68	-1.22%	MASRAF AL RAYAN	2.51	9027.76
QATAR GERMAN CO FOR MEDICAL	1.60	1.79%	QATAR INSURANCE CO	2.38	-0.79%	MESAIEED PETROCHEMICAL HOLDI	1.65	8977.59
COMMERCIAL BANK PSQC	5.72	1.78%	AL FALEH EDUCATION HOLDING	0.82	-0.60%	QATAR GAS TRANSPORT(NAKILAT)	3.38	6007.11

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,922.15							
Change	4.22	0.22%						
Previous Close	1,917.93		MSCI Bahrain	140.14	140.14	0.00%	0.00%	-0.34%
Open	1,917.93		MSCI Bahrain Domestic Islamic	51.07	51.07	0.00%	-0.01%	-1.04%
Day's High	1922.150		MSCI Bahrain Net TR USD	363.52	363.55	-0.01%	0.00%	-0.35%
Day's Low	1917.930							
YTD Change	1.42%							
Volume Mn	2,315.81							
Value Traded Mn	0.904							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN DUTY FREE COMPLEX	0.55	8.06%	-	-	-	AL SALAM BANK BSC	0.20	260.57
ZAIN BAHRAIN BSCC	0.13	2.31%	-	-	-	ALUMINIUM BAHRAIN BSC	1.02	72.00
AL SALAM BANK BSC	0.20	0.50%	-	-	-	BBK BSC	0.51	25.77
ALUMINIUM BAHRAIN BSC	1.02	0.50%	-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.60	23.27
-	-	-	-	-	-	ZAIN BAHRAIN BSCC	0.13	20.00

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,806.33							
Change	-24.49	-0.36%	Industrials	900.76	902.97	-0.24%	-0.61%	-16.51%
Previous Close	6,830.82		Banks	1,653.62	1,661.54	-0.48%	3.59%	-7.82%
Open	6,836.73		Consumer Service	621.93	650.05	-4.33%	3.35%	29.58%
			Technology	563.81	565.27	-0.26%	-7.52%	-19.02%
Day's High	6,840.41		Real Estate	1,189.63	1,189.17	0.04%	-0.59%	-1.58%
Day's Low	6,802.16		Financial Services	1,213.80	1,214.45	-0.05%	0.91%	-3.46%
YTD Change	-6.66%		Telecom	1,088.64	1,090.87	-0.20%	-0.01%	-7.86%
			Health Care	482.15	482.45	-0.06%	0.00%	4.40%
Volume Mn	0.17		Insurance	2,290.52	2,294.33	-0.17%	4.10%	47.70%
Value Traded Mn	44.40		Basic Materials	740.96	742.58	-0.22%	-8.18%	-14.35%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
UNICAP INVESTMENT AND FINANC	75.50	36.28%	AMAR FINANCE & LEASING CO	54.70	-13.59%	ARZAN FINANCIAL GROUP FOR FI	200.00	17451.46
AL MADAR INVESTMENT CO	84.50	14.65%	COMMERCIAL BANK OF KUWAIT	508.00	-6.79%	AL-EID FOOD KSC	177.00	13162.60
NATIONAL CLEANING COMPANY	33.30	5.38%	KUWAIT NATIONAL CINEMA CO	1101.00	-6.54%	FIRST INVESTMENT CO KSCC	40.00	11277.59
IFA HOTELS & RESORTS CO. K.S	730.00	5.34%	UNITED REAL ESTATE COMPANY	46.20	-5.13%	INTL FINANCIAL ADVISORS	304.00	10369.18
REAL ESTATE TRADE CENTERS CO	45.50	3.17%	LIVESTOCK TRANSPORT & TRADNG	97.00	-4.90%	BURGAN BANK	171.00	9578.20

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